



National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

14.05.2019
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Dear Sirs,

SEBI (Listing and Other Disclosure Requirements) Regulations, 2015

**Re : 3000, 7.33%, Listed, Secured, Redeemable, Non-Convertible Debentures
aggregating to Rs. 300 Crores**

In compliance with the requirements of regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a letter from Vistra ITCL (India) Ltd. (Debenture Trustee) confirming the noting of the disclosures required as per regulation 52(4) of the said regulations.

Thanking you,

Yours faithfully,

for **SRF LIMITED**

RAJAT LAKHANPAL

AVP (CORPORATE COMPLIANCE) & COMPANY SECRETARY

Encl : A/a

SRF LIMITED
Block-C Sector-45
Gurugram 122 003
Haryana India
Tel: +91-124-4354400
Fax: +91-124-4354500
E-mail: info@srf.com
Website : www.srf.com

Regd. Office :
Unit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Place
Noida Link Road
Mayur Vihar Phase-1 Extension
Delhi 110091

May 14, 2019

To,
Mr. Rajat Lakhnpal
Company Secretary & Compliance Officer,
SRF Limited,
The Galleria, DLF Mayur Vihar,
Unit No. 236 & 237 2nd Floor,
Mayur Place, Mayur Vihar Phase I Extn.
New Delhi 110091

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Taxable, Secured, and Redeemable Non-Convertible Debenture issue aggregating to Rs. 300 crores of SRF Limited. ('Company')

With reference to above we have received the following documents from the Company and have noted its contents without verification:

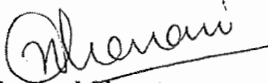
1. Disclosure/Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015
2. Statement of Standalone & Consolidated Financial Results for the quarter and year ended March 31, 2019.

This certificate has been signed and issued by us based on the documents (mentioned above) submitted by you.

Thanking You.

Sincerely,

For Vistra ITCL (India) Limited


Authorised Signatory

Place: Mumbai